

Agency Membership Application

Thank you for your interest in becoming a member of Big I Kentucky.
To be considered for membership, please complete and return this form to iiak@iiak.org.

Agency Information

To qualify for membership, an agency must have the ability to represent more than one insurance company.

Agency Name			
Street Address			
City	State	Zip	County
Mailing Address (if different)			
City	State	Zip	County
Phone	Fax		
Website	Agency Established Date		
E&O Carrier			Exp. Date
Top 5 Companies Represented			
1.			
2.			
3.			
4.			
5.			

Contact Information If your agency has additional principals, please list their name and emails on a separate page.

Main Contact	Title
Email	
Principal #1	Email
Principal #2	Email
Principal #3	Email

Branch Information

Your membership benefits include services for all branch offices at **NO ADDITIONAL CHARGE**. In order for Big I Kentucky to extend benefits to these locations, please list all branch offices. If additional space is needed, please attach a separate sheet of paper or email the information to iiak@iiak.org.

BRANCH #1	Branch Name		
	Address		
	City	County	State Zip
	Contact Name	Contact Title	
	Phone	Email	
BRANCH #2	Branch Name		
	Address		
	City	County	State Zip
	Contact Name	Contact Title	
	Phone	Email	

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Employees

As a member of Big I Kentucky, each of your employees now has access to various tools and information to help them become more successful. Please provide a list of your agency employees including first and last name, title, birthday and email address. We will set up each individual with a User ID and password to receive our newsletter and access the Members Only sections of BigIKY.org and IIBA.net. If additional space is needed, please attach a separate sheet of paper or email the information to iiak@iiak.org.

Employee #1	Title
Email	DOB
Employee #2	Title
Email	DOB
Employee #3	Title
Email	DOB
Employee #4	Title
Email	DOB
Employee #5	Title
Email	DOB
Employee #6	Title
Email	DOB
Employee #7	Title
Email	DOB
Employee #8	Title
Email	DOB

Dues Information

Dues are based on the latest calendar year of an agency's NET (Gross less RETURN) commissions but exclude any contingencies or interest income. Be sure to include revenue from ALL branch locations. Association dues are not deductible as charitable contributions for federal income tax purposes; however, dues payments may be deductible by members as ordinary and necessary business expenses. The information you submit is confidential for Big I KY use only.

Dues Class	Net Commissions	Annual Dues	Dues Class	Net Commissions	Annual Dues
1	\$1,000 to \$49,999	\$500	7	\$375,000 to \$624,999	\$1550
2	\$50,000 to \$74,999	\$675	8	\$625,000 to \$874,999	\$1850
3	\$75,000 to \$99,999	\$825	9	\$875,000 to \$1,999,999	\$2200
4	\$100,000 to \$149,999	\$1000	10	\$2,000,000 to \$3,999,999	\$2450
5	\$150,000 to \$249,999	\$1175	11	\$4,000,000 to \$7,999,999	\$2775
6	\$250,000 to \$374,999	\$1375	12	\$8,000,000+	\$4000

I hereby agree to the terms of membership of the Big I Kentucky and the Independent Insurance and Brokers of America. I hereby certify that the information in this application is true and correct. By submitting payment of membership dues with this application, I agree that I have read and will adhere to to the Trusted Choice License Agreement

Signature _____ Date _____

BIG I KENTUCKY OFFICE USE ONLY

Application Approved Yes No

Date