Member Benefits



Are you getting a return on your investment? We are committed to providing benefits that deliver immediate value to your agency. Below is a list of benefits that are available to IIAK Members.

For more information about each benefit, see opposite side of this sheet, or look in corresponding colored tabs at www.iiak.org.

Products & Services

- TrustedChoice.com
- E&O Programs
 - Employment Practices Liability Insurance (EPLI)
 - Agency Auditing
- Anthem Group Health Plan
- Telecom Services
- Cyber Liability Program
- Virtual Risk Consultant (VRC)
- Agency & Personal Umbrella

- Big "I" Advantage
 - InsurBanc
 - Retirement Services
 - Docusign
 - Caliper
 - Career Center
 - Agility Recovery
 - UPS
 - Hertz

- Life & Disability
- Remote Staffing WAHVE
- First Call Free Legal
- Big "I" Flood
- Big "I" Markets

Membership

- Young Agents
- Leadership Opportunities
- Trusted Choice®
 - Marketing Reimbursement Program (MRP)

Government Affairs

- Political Action Committees
 - KAPAC & InsurPac

- Lobbying
 - Frankfort & Washington, D.C.

Education & Events

- Events
 - IIAK Annual Convention & Trade Show
 - Big "I" Sales & Leadership Conference
 - · Agents Legislative Day in Frankfort
 - Young Agents Day at Keeneland
 - Regional Meetings
- InVEST
- Industry Training New Level Partners

- Designation Courses
 - Certified Risk Manager (CRM)
- Continuing Education
 - Online via ABEN
 - Classroom
- Agent Licensing

News & Resources

- Website Access
 - www.iiak.org
- Toolkits
- Kentucky IA magazine
- IIAK Insider newsletter
- Legislative Bulletins
- "Ask An Expert"
- Trusted Choice®
- Virtual University
- Agent's Guide to Internships
- Social Media Presence
 - Facebook, LinkedIn, Twitter
- ACT (Agents Coucil for Technology)



Products & Services

- **TrustedChoice.com** an online quoting portal to compete with direct writers on the internet. It also provides education to consumers about different types of insurance.
- **E&O Programs** We offer a comprehensive E&O program with competitive rates through Westport, Fireman's Fund and A.J. Wayne. Designed specifically for IIAK members.
 - Employment Practices Liability Insurance (EPLI) Coverage is available with an existing E&O policy through IIAK.
 - Agency Consulting and E&O Auditing The Moberg Group offers special pricing to do a risk assessment of your agency and will include a FREE policies and procedures manual.
- Anthem Group Health Plan can provide a group plan for our members and their employees that includes vision. Ancillary coverages include dental & life.
- Schooley Mitchell can save you 100's of dollars on your Telecom Services. This program is available with zero risk or out-of-pocket expense.
- Cyber Liability Program Data Breach coverage for your agency with special pricing from Beazley.
- Virtual Risk Consultant (VRC) is an online insurance reference.
 It provides the resources needed to understand customers' operations and exposures while identifying appropriate coverages.
- Agency Umbrella Coverage provided through Westport to cover all of your agency's needs.
- Personal Umbrella Coverage offered through RLI, Anderson & Murison.
- Big "I" Advantage: InsurBanc, Retirement Services, Caliper, Career Center, Member Marketing Activity Center, MinesPress, UPS, Agility Recovery, Hertz, DocuSign.
- Life & Disability Coverage available through Lincoln Financial and Big "I" Markets.
- Remote Staffing WAHVE Work At Home Vintage Employees connect agencies & companies with highly qualified professionals phasing into retirement.
- First Call Free Legal 30 minutes of free legal advice from IIAK's General Counsel, Rick Pitts.
- Big "I" Flood Coverages available through Selective Insurance.
- **Big "I" Markets** Over 80 products and sub-classes with no volume commitments and you own your expirations.

Membership

- Young Agents Under the age of 40 and/or less than 5 years
 experience in insurance. Take advantage of Leadership
 opportunities, attend national conferences and attend events such
 as: Young Agents Day at Keeneland and participate in service
 projects.
- Leadership Opportunities Join a committee to get involved.
- Trusted Choice is a brand created exclusively for Big "1" members
 to help individual consumers differentiate the services provided
 by independent insurance agents and brokers. Use the Marketing
 Reimbursement Program to co-brand your agency and offset
 your costs while doing so.

Government Affairs

- Political Action Committees Contributions to KAPAC & InsurPac allow our industry to be present in the Kentucky General Assembly and U.S Congress. It assists in the campaigns for political elections on the state and federal level.
- Lobbying efforts in the Kentucky Legislature and Washington D.C.
 Our lobbyists also work with the Executive Branch departments particularly the Department of Insurance.

Education & Events

- IIAK Events: Network, learn and enhance your business by attending the IIAK Annual Convention & Trade Show, Agents Legislative Day and Big "I" Sales & Leadership Conference.
- InVEST: The future of the independent insurance industry.
- A resource/provider of continuing education seminars in the classroom and online.
 - Designation Classes: CRM
 - Classroom Seminars: E&O, Ethics, CRM
 - Online Classes: ABEN (Agents & Brokers Education Network)
 - **Agent Licensing:** ExamFX
- New Level Partners is the perfect on-boarding solution for new hires, producers and CSRs.

News & Resources

- Website Access Access information online through our website (www.iiak.org).
- Toolkits Disaster, Perpetuation, SEO, Social Media
- **Kentucky IA** magazine This bi-monthly magazine gives an in-depth look at industry and association related news and events.
- *IIAK Insider* newsletter Every week we send a digital newsletter with insurance related news and special annoucements.
- Legislative Bulletins During the Kentucky legislative session, you will receive an update each week on the happenings in Frankfort.
- "Ask An Expert" Utilize experts and faculty to find answers to those hard-to-answer questions and receive an answer within 24 hours!
- Virtual University provides information on agency management and technical insurance issues.
- **Intern Guide** Familiarize yourself with the internship process to create a framework for internships at your organization.
- Social Media Presence Facebook, Twitter, LinkedIn, Instagram, YouTube.
- ACT brings you the best workflows and technologies available within the independent agency system.

Your IIAK Staff is always willing to help in any way we can.

Call us at 502-245-5432 or email iiak@iiak.org